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ACACIA ENERGY GROUP, KAPPELERGASSE 13, 8001 ZÜRICH, SWITZERLAND



Acacia
Energy Group

Corporate Summary 2018

WORKING TO MAKE A
DIFFERENCE WITH INTEGRITY
AND HONESTY

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INTERNATIONAL FUEL TRADING AND COMMODITIES PROCUREMENT



ABOUT

Introduction

Acacia Energy Group is an international and independent energy and petroleum products trading company with offices and facilities located in Europe, North & South Americas, and the Middle East.

Acacia is engaged in logistics, sourcing and trading of refined petroleum products from allocations it holds with refinery producers globally. It operates as a seller and titleholder for petroleum and energy products, and delivers them worldwide to where they are demanded most.

With continued strategic investments in downstream infrastructure - refineries, storage and terminals - Acacia Energy Group generates sustainable and significant value for all its customers and across the global supply chain.

Who We Are

The company's expertise is based on the experience in international fuel trading and commodities procurement. While most companies focus only on profits and their IRR (Internal Rate of Returns), we also focus on our own type of IRR of Integrity, Respect and Reputation. Our objective is to achieve this without losing the focus on creating opportunities and value for our customers, partner companies, employees and the communities in which we operate.

Mission

Our mission is to be the example within the fuel and commodities trading industry for providing quality service with uncompromised ethics, honesty and integrity.

Vision

- A proven and reliable source within the fuel and commodities trading industry in supplying our customer base
- Dedicated and direct proven source of commodities and petroleum products

Values

- Dedicated customer service
- Reliable supply chain network
- Integrity and ethics



History

Acacia Energy Group strives to become the leading global independent energy, petroleum products and bulk commodities trading company by delivering quality and value to its customers.

Founded in 2014, Acacia Energy Group is now a global commodities trading company located and represented in more than 20 countries throughout the Americas, Europe, the Middle East and Asia Pacific. Acacia is strategically positioned to help customers with their product needs around the world.

From our beginnings, working to procure and deliver critical fuel supplies to military clients in the most austere environments, Acacia's management team aimed at becoming a

global energy, petroleum products and commodities business.

Having begun with a focus on oil trading, our activities now encompass all key energy products to the market. We also offer petroleum related byproducts such as urea, DAP and Nitrogen for agricultural applications. We continue to grow the facets of our global business and operate a significant portfolio of assets, including privately held production refineries, terminals and logistics, and finally, storage facilities.

Building strong customer, supplier and business partner relationships is the compass for our business strategy and future development. We are grateful for the support of our customers, suppliers, employees and communities where we operate, all of which have made it possible for us to celebrate the milestones and achievements that make up our evolving history.

Culture

Our culture is well grounded in the highest levels of customer service, unmatched quality and uncompromised ethics and integrity. "Creating sustainable value" is the purpose that unites all of us at Acacia Energy Group.

We want to create value – for our customers, our people and our partners, as well as for the wider society and communities, in which we operate. Acacia's employees will always put their passion, pride and enthusiasm into making this happen.

Our corporate culture and our purpose, vision, mission and values unite our diverse workforce and provide a clear framework and guidance. Globally binding behavioral rules are specified in the Acacia's Code of Conduct and a series of corporate policies. They provide a guidance for the behavior and actions of our employees and counterparts in all areas of our business around the world.

Thanks to a detailed approach to evaluating the potentials for risks, developing action plans to manage that risk and maintaining compliance with established legal and regulatory standards, Acacia Energy Group aims to become one of the largest privately owned businesses of its type in the world.

Partnerships

We believe that working together makes us better at what we do. We partner with companies and organizations that share our mission, passion and integrity whenever we can. We work collaboratively with our customers and partners to identify and implement optimal and best product delivery solutions.

In order to offer the most effective solutions to our customers, Acacia Energy Group established strategic partnerships with leading and most successful product and service providers around the world, including oil majors, refineries, shipping and chartering companies, storage terminals, tank farms, and energy-consulting firms.

Our partnerships are built to be dynamic and flexible and achieve results for both Acacia and its partners. Acacia Energy Group invests in long-term partnerships and understands that international energy trading and refining business is constantly evolving and changing commercial environment.



OUR PARTNER COMPANIES
SHARE OUR MISSION,
PASSION AND INTEGRITY

OPERATIONS

Executive Team

Acacia Energy Group is led by an executive team committed to applying its unique talents and perspectives to drive profitable, sustainable growth while staying true to our values.

Overseeing Acacia's operations is our President & CEO, who monitors the effectiveness of the management team's decisions and execution of strategies, and helps to ensure that the company operates in a legal, ethical, and socially responsible manner.



JAMES W. HEAD

Founder, President & CEO



**ASAD
RAHMANPOUR**

Director of Sales
for MENA & GCC



**DAVID
MARTIN-NASH**

Director, Supply Chain
Logistics



JAMES W. HEAD

Founder, President & CEO

James began his career in the oil and gas industry in the Appalachian basin of the United States serving through leadership positions in the companies involved in production of natural oil and gas. Later his career experience included the procurement of fuel for operations of the U.S. Government and NATO in the Middle East and Afghanistan actions. Utilizing his expertise in mid-stream, supply and trading, and refining, obtained through nearly 30 years of international business experience at various Fortune 200 companies and government contracting, James established Acacia Energy Group in 2013 and built dedicated sources of production and allocations of refined petroleum products.

James holds a Bachelor's degree in Business Administration/Accounting and a MBA in International Business.





ASAD RAHMANPOUR

Director of Sales
for MENA & GCC



Prior to becoming part of the Acacia Energy Group team, Asad held a number of management positions of increasing responsibility in strategic planning, petroleum and energy sales, process flow improvements and business development.

Equipped with extensive experience in petroleum production as well as the refined product sales and marketing, Asad uses his extensive network and expertise to deliver continued value to Acacia's global customer base located in the Middle East and North Africa regions (MENA) as well as the specific countries located in the Gulf Cooperation Council (GCC).



DAVID MARTIN-NASH

Director, Supply Chain
Logistics



Prior to joining Acacia Energy Group, David held various logistics management positions in Europe and the Middle East, and carried out diverse management and operating assignments in the fields of global integrated security, logistics, transportation, risk assessments and project security.

David brings to Acacia a vast experience gained from his successful 27 years career in the British Army and extensive background in project management, logistics and security for companies operating in hostile and austere environments. David is responsible for the logistics management and planning to accommodate Acacia's customers.

David holds qualification certificates in Project Management and Logistics, Security and Risk Management, as well as Employee Health and Safety Management (EHS).

Locations

Acacia's worldwide presence supports its ability to identify, develop and capture global trading opportunities, and provides detailed insights into the marketplace locally, regionally and globally.



Assets

In order to complement its trading operations, Acacia Energy Group strategically invests in the downstream assets worldwide.

Acacia maintains global asset portfolio including terminals, refineries and storage facilities. This business model enables Acacia to gain more control over the sourcing and distribution parts of its trading business, and to diversify income streams and strengthen competitive position.

Furthermore, it allows Acacia to expand its current supply relationships with customers and create the platform for expansion into other product offerings to the public.

Storage

Acacia controls terminal storage in Antwerp, Amsterdam and Rotterdam, and is in the process of acquiring additional terminal storage assets in the U.S. Gulf Coast and Central America.

Terminals

Acacia has entered into agreements with storage groups to develop tank terminal operations for its product lines in the United States, Central America and Western Europe.

Refineries

Acacia Energy Group has direct source allocations from refineries in Saudi Arabia, Russia and JV partnerships worldwide, thus being able to provide Gasoline, Jet Fuels, Diesel, ULSD, Heating Oil, Naphtha, LNG, LPG, Mazut, Fuel Oils and other refined petroleum products.

Furthermore, Acacia is in the process of acquiring refinery assets in the United States, Central America and Western Europe.

STRATEGIC DOWNSTREAM ASSETS EXPAND SUPPLY AND TRADING OPERATIONS



SERVICES

Development Services division of Acacia Energy Group focuses on the international opportunities that specialize in the design, delivery, management and performance of complex projects in the areas of economic development, humanitarian assistance and risk management.

By leveraging our experiences and expertise, our work is focused on improving the lives and surroundings of the human network. With strategic partnerships and staff, we have created a strong mix of competencies to build for success, while enhancing the abilities of firms, individuals and communities in which we operate.

Government Initiatives

- Public reform
- Administration
- Revenue and financial
- Management
- Private sector development
- Infrastructure development
- Education
- Humanitarian assistance
- Cross cutting services
- Impact assessments
- Feasibility studies and surveys
- Program monitoring and evaluation

Risk Management

Design and management of worldwide security services including:

- Static security
- Mobile security
- Close protection
- Threat monitoring and reporting
- Journey management and logistical support

DIFFICULT WORK.
DEMANDING LOCATIONS.



Shipping & Chartering

Acacia Energy Group is the experienced vessel charterer. We offer an exceptional delivery service all over the world. Providing custom logistics solutions, while understanding and respecting our customers' needs, Acacia offers a price-efficient, quality and on-time product delivery that exceeds customer expectations. Acacia Energy Group has access to a large fleet of vessels and is able to charter vessels for virtually any type and size of commodity delivery. Whilst cost of shipping is always a factor, Acacia strives to deliver the best value and quality service to its customers.

Acacia's logistics management team provides full-service maritime capabilities, including vetting, chartering and scheduling of marine vessels. As global logistics specialists, we have strong relationships with maritime companies and port authorities to ensure excellence in shipping and vessel chartering operations. Acacia's marine terminal network provides the flexibility to respond to market supply disruptions quickly and efficiently in order to guarantee non-interrupted supply of products to our customers.

When it comes to shipping and vessel chartering, Acacia is always conscious about the environment. Our logistics policy is to always charter the safest ships and to adhere to the most stringent regulations of loading and discharge ports.

TRADING

Crude Oil

Acacia Energy Group is the successful independent trader of crude oil. We source oil worldwide and have access to all the key crude grades from a variety of suppliers,

including oil majors and national oil companies (NOCs). Acacia offtakes crude oil from producers of all sizes and manages its trading, storage and supply to partners and customers.

Acacia's global network of trading offices, market knowledge, superb supply chain logistics and technical capabilities allow Acacia to identify and capitalize on the changing crude oil flows and market dynamics, recognize supply and demand opportunities, optimize supply chains, and service the crude oil needs of its customers around the world.

Acacia Energy Group maintains long-term relationships with crude oil producers, refineries, logistics companies and storage facilities all over the world. Our sourcing and



trading personal has first-hand knowledge and expertise in the markets and offers transactional support, risk management and financial expertise in order to meet all needs of our customers around the world.

Acacia Energy Group is in acquisition process of several refineries, storage terminals and tank farms globally in order to further expand on the existing market opportunities and diversify network of crude oil suppliers.

GLOBAL REACH, PRESENCE AND KNOWLEDGE OF THE MARKETPLACE



Refined Products

Acacia Energy Group's trading offices are located in the world's main trading locations - Zurich, Antwerp, Rotterdam, London, Dubai, and Houston. Due to its global presence and knowledge of the marketplace, Acacia has a unique ability to efficiently supply its customers with refined petroleum products and further provide comprehensive set of services for leased storage, tank farms usage and blending facilities.

Acacia refined products' trading operations cover:

- Fuel oil
- Mazut (heavy fuel oil)
- Middle distillates (Jet fuel, Diesel, Gas oil)
- Gasoline
- Naphta
- Liquefied petroleum gas (LPG)
- Liquefied natural gas (LNG)

Bulk Commodities

Building on its global reach, Acacia Energy Group has developed an extensive experience in sourcing, procurement and trading of bulk commodities through off-takes, direct purchases, marketing, partnership arrangements and strategic alliances with producers worldwide.

Acacia bulk commodities trading operations cover:

Industrial Metals

- Steel
- Copper (copper cathodes, copper blister and copper wire rods)
- Aluminum
- Zinc
- Lead
- Tin
- Nickel
- Manganese

Precious Metals

- Gold
- Silver
- Platinum

Coal and Ore

- Thermal coal
- Coking coal
- Iron ore

Soft Commodities

Acacia Energy Group actively develops its presence in major agricultural markets. Acacia bulk commodities trading operations cover:

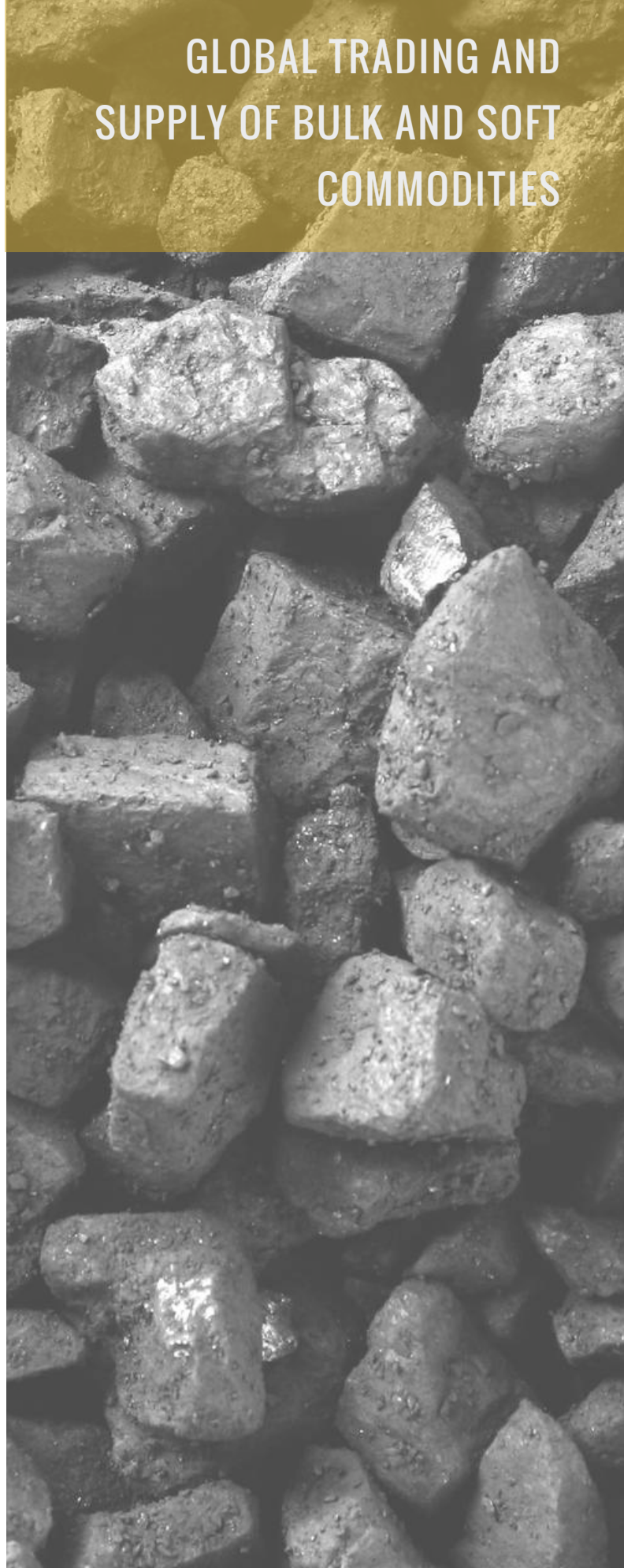
- Corn
- Wheat
- Soybeans
- Meat products (Chicken, Beef, Lamb)
- Rice
- Sugar
- Coffee
- Cocoa
- Cooking Oil (CDRO, Soybean, Rapeseed and Palm)
- Urea 46% (prilled and granular)
- Sulphur

Fertilizers

Acacia Energy Group further expanded into trading of fertilizer commodities. Acacia's proven global trading model and relationships in the agriculture sector have enabled our continued and successful expansion into increasingly volatile global fertilizer markets.

Acacia fertilizers trading operations cover:

- UREA (Carbamide)
- UAN (Urea Ammonium Nitrate)
- DAP (Diammonium Phosphate)





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